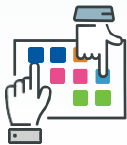


# LET'S START THE CONVERSATION

## AND BUILD YOUR ASSET-MAP TOGETHER TODAY

### Understand your unique situation

The first step is to get to know you, your current financial situation and priorities. We'll use a tool called 'The Discovery Interview' to help streamline the collection of high-level data, identify opportunities and understand any concerns you may have.



### Have a conversation and uncover opportunities

Once we learn about your unique situation, we'll build your custom Asset-Map and visualize your complete financial picture. Reviewing your Asset-Map together allows us to uncover new opportunities that may not otherwise be recognized and quickly identify strategies that may need attention to elevate your financial condition.

### Implement a personalized path

Based on your goals and what the Asset-Map reveals, we can make key decisions together, take action, resolve problems, and ultimately plan a better path for your future. Because we can review your Asset-Map at every interaction, we can quickly track and visualize progress toward your goals.



*Your income is your most valuable asset, let's manage it wisely!*



Your financial future awaits, scan here!



<https://app.asset-map.com/i/wNn7Odam>

Sage Harosia

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